

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

In re:

CAREISMATIC BRANDS, LLC, *et al.*,¹

Debtors.

Chapter 11 Cases

Case No. 24-10561 (VFP)

Objection Deadline: April 3, 2024

**MONTHLY STAFFING AND COMPENSATION REPORT
OF AP SERVICES, LLC FOR THE PERIOD
FROM JANUARY 23, 2024 THROUGH JANUARY 31, 2024**

AP Services, LLC (“APS”) hereby submits its monthly staffing and compensation report for the period from January 23, 2024 through January 31, 2024 (the “Compensation Period”) in accordance with the *Order (I) Authorizing Debtors to (A) Retain AP Services, LLC, and (B) Designate Kent Percy as Chief Restructuring Officer Effective as of the Petition Date and (II) Granting Related Relief* [Docket No. 328].

During the Compensation Period, APS incurred professional fees in the amount of \$314,962.00 and out-of-pocket expenses in the amount of \$9,930.72, for a total amount of \$324,892.72, as reflected in the attached exhibits.

Dated: March 20, 2024

AP SERVICES, LLC
909 Third Avenue, 28th Floor
New York, New York 10022

/s/ Kent Percy

By: Kent Percy
Partner and Managing Director

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.donlinrecano.com/careismatic>. The location of Debtor Careismatic Brands, LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is: 1119 Colorado Avenue, Santa Monica, California 90401.

EXHIBITS

Annexed hereto are the following exhibits for the Monthly Staffing and Compensation Report of AP Services, LLC for the Period from January 23, 2024 through January 31, 2024:

Exhibit A - Summary of Professional Fees and Expenses

**Exhibit B - Summary of Professional Fees and Hours by Professionals and
Description of Responsibilities of Professionals**

Exhibit C - Detailed Description of Professional Fees and Hours by Matter Category

Exhibit D – Detailed Description of Expenses

Exhibit A

Summary of Professional Fees and Expenses
from January 23, 2024 through January 31, 2024

Professional Fees	\$	328,538.00
Less 50% Travel Fees		(13,576.00)
Total Current Fees		314,962.00
Expenses		9,930.72
Total Professional Fees and Expenses	\$	324,892.72

Exhibit B

Summary of Individual Fees, Role and Hours by Professional
from January 23, 2024 through January 31, 2024

PROFESSIONAL	APS TITLE	FUNCTION	RATE	HOURS	FEES
Kent Percy	Partner & Managing Director	Chief Restructuring Officer	\$1,380	41.4	\$ 57,132.00
Richard Robbins	Partner	APS Personnel	\$1,200	50.9	61,080.00
James Horgan	Partner	APS Personnel	\$1,200	0.4	480.00
Joel Amico	Director	APS Personnel	\$1,100	61.0	67,100.00
Francisco D Echevarria	Director	APS Personnel	\$1,025	23.8	24,395.00
Emilia Kanazireva	Senior Vice President	APS Personnel	\$880	0.5	440.00
Kaitlyn Sundt McClarren	Senior Vice President	APS Personnel	\$650	9.6	6,240.00
Brooke Filler Stavitski	Senior Vice President	APS Personnel	\$575	0.3	172.50
Jennifer Braverman	Senior Vice President	APS Personnel	\$535	23.0	12,305.00
Chi Chen	Vice President	APS Personnel	\$690	40.6	28,014.00
Jimmy Jang	Vice President	APS Personnel	\$690	61.0	42,090.00
Rowan Steere	Consultant	APS Personnel	\$615	47.3	29,089.50
Total Professional Hours and Fees				359.8	\$ 328,538.00
Less 50% Travel Fees					(13,576.00)
Total Professional Fees					\$ 314,962.00

Exhibit C

Detailed Description of Fees and Hours by Matter Category
from January 23, 2024 through January 31, 2024



Careismatic Brands, LLC
1119 Colorado Avenue
Santa Monica, CA 90401

Re: Chapter 11 Process / Case Management
Code: 20010473PA0002.1.1

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
01/23/2024	JJ	Attend Careismatic Brands, LLC business update townhall meeting with C. Chen, R. Steere, J. Jang, K. Percy, R. Robbins, and J. Amico (all APS) (telephonically)	0.5
01/23/2024	JA	Attend Careismatic Brands, LLC business update townhall meeting with C. Chen, R. Steere, J. Jang, K. Percy, R. Robbins, and J. Amico (all APS) (telephonically)	0.5
01/23/2024	JA	Review and prepare various documents and analysis supporting calculations in first day motions in advance of first day hearing	0.8
01/23/2024	JA	Review of filed versions of various first day pleadings	0.8
01/23/2024	JA	Draft of key workstream memo and develop team planning for key deliverables through Chapter 11 case	0.6
01/23/2024	RR	Attend Careismatic Brands, LLC business update townhall meeting with C. Chen, R. Steere, J. Jang, K. Percy, R. Robbins, and J. Amico (all APS) (telephonically)	0.5
01/23/2024	CC	Attend Careismatic Brands, LLC business update townhall meeting with C. Chen, R. Steere, J. Jang, K. Percy, R. Robbins, and J. Amico (all APS) (telephonically)	0.5
01/23/2024	CC	Analyze accrued severance payments exceeding statutory cap	0.8
01/23/2024	RS	Attend Careismatic Brands, LLC business update townhall meeting with C. Chen, R. Steere, J. Jang, K. Percy, R. Robbins, and J. Amico (all APS) (telephonically)	0.5
01/23/2024	KP	Attend Careismatic Brands, LLC business update townhall meeting with C. Chen, R. Steere, J. Jang, K. Percy, R. Robbins, and J. Amico (all APS) (telephonically)	0.5
01/24/2024	JA	Call with R. Robbins, J. Amico, C. Chen, R. Steere (all APS) re: CH. 11 deliverables and work plan	0.7
01/24/2024	RR	Call with R. Robbins, J. Amico, C. Chen, R. Steere (all APS) re: CH. 11 deliverables and work plan	0.7
01/24/2024	CC	Call with R. Robbins, J. Amico, C. Chen, R. Steere (all APS) re: CH. 11 deliverables and work plan	0.7
01/24/2024	RS	Call with R. Robbins, J. Amico, C. Chen, R. Steere (all APS) re: CH. 11 deliverables and work plan	0.7
01/25/2024	JA	Meeting with R. Robbins, J. Amico, C. Chen and R. Steere (all APS) re: identifying ordinary course professionals	0.4
01/25/2024	JA	Develop diligence list and workplan re: key tasks required for Effective date	0.5
01/25/2024	RR	Meeting with R. Robbins, J. Amico, C. Chen and R. Steere (all APS) re: identifying ordinary course professionals	0.4
01/25/2024	RR	Review chapter 11 process issues and reporting requirements	2.4
01/25/2024	CC	Meeting with R. Robbins, J. Amico, C. Chen and R. Steere (all APS) re: identifying ordinary course professionals	0.4
01/25/2024	RS	Meeting with R. Robbins, J. Amico, C. Chen and R. Steere (all APS) re: identifying ordinary course professionals	0.4
01/25/2024	KP	Review first day motions	1.2
01/26/2024	JA	Review of diligence request re: Indep Board requests	0.5

APServices

Careismatic Brands, LLC
1119 Colorado Avenue
Santa Monica, CA 90401

Re: Chapter 11 Process / Case Management
Code: 20010473PA0002.1.1

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
01/26/2024	JA	Review of various requirements per first day orders and follow up with company	0.6
01/26/2024	RS	Review approved first day motions and orders by court	1.8
01/26/2024	RS	Summarize first day motion stipulations for CBI	0.7
01/26/2024	KP	Review first day motions	1.3
01/29/2024	JA	Analysis of various reporting deadlines and development of reporting templates	0.5
Total Professional Hours			19.9



Careismatic Brands, LLC
1119 Colorado Avenue
Santa Monica, CA 90401

Re: Chapter 11 Process / Case Management
Code: 20010473PA0002.1.1

PROFESSIONAL	RATE	HOURS	FEES
Kent Percy	\$1,380	3.0	4,140.00
Richard Robbins	\$1,200	4.0	4,800.00
Joel Amico	\$1,100	5.9	6,490.00
Chi Chen	\$690	2.4	1,656.00
Jimmy Jang	\$690	0.5	345.00
Rowan Steere	\$615	4.1	2,521.50
Total Professional Hours and Fees		19.9	\$ 19,952.50

APServices

Careismatic Brands, LLC
1119 Colorado Avenue
Santa Monica, CA 90401

Re: DIP Financing
Code: 20010473PA0002.1.2

<u>DATE</u>	<u>PROFESSIONAL</u>	<u>DESCRIPTION OF SERVICES</u>	<u>HOURS</u>
01/25/2024	RS	Review new emails re: DIP financing	0.2
Total Professional Hours			<u>0.2</u>



Careismatic Brands, LLC
1119 Colorado Avenue
Santa Monica, CA 90401

Re: DIP Financing
Code: 20010473PA0002.1.2

PROFESSIONAL	RATE	HOURS	FEES
Rowan Steere	\$615	0.2	123.00
Total Professional Hours and Fees		0.2	\$ 123.00



Careismatic Brands, LLC
1119 Colorado Avenue
Santa Monica, CA 90401

Re: Cash / Liquidity Matters
Code: 20010473PA0002.1.3

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
01/23/2024	JJ	Update the cash flow model to include all other bank accounts and further calibrating the model	3.0
01/23/2024	JJ	Review of new interest calculation, update of model, and other calibration of cash flow model	2.5
01/23/2024	JJ	Preparation of variance analysis and setting up presentation to the CBI MGMT team	3.0
01/23/2024	JA	Call with S. Bogue and finance team (Careismatic) and E. Ahmad (Scotia Bank) re: opening bank accounts and other diligence	0.4
01/23/2024	JA	Call with S. Bogue and finance team (Careismatic) and C. Szeto (East West Bank) re: opening bank accounts and other diligence	0.2
01/23/2024	JA	Call with S. Bogue and finance team (Careismatic) and A. Gazarayn (JPM) re: opening bank accounts and other diligence	0.5
01/23/2024	JA	Review and responses to various emails re: bank account access and other questions	0.5
01/23/2024	RR	Work related to the closing of debtor bank accounts for debit activity.	1.2
01/24/2024	KP	Meeting with F. Echevarria and K. Percy (both APS) to outline reporting requirements	0.2
01/24/2024	FDE	Cash Flow Variance Set Up Discussion between J. Jang, K. Percy, and F. Echevarria (all APS)	0.5
01/24/2024	FDE	Cash Flow Variance Set Up Discussion Part 2 between J. Jang and F. Echevarria (both APS)	0.5
01/24/2024	JJ	Cash Flow Variance Set Up Discussion with J. Jang and F. Echevarria (both APS)	1.1
01/24/2024	JJ	Cash Flow Variance Set Up Discussion between J. Jang, K. Percy, and F. Echevarria (all APS)	0.5
01/24/2024	JJ	Cash Flow Variance Set Up Discussion Part 2 between J. Jang and F. Echevarria (both APS)	0.5
01/24/2024	JJ	Review of the variance deck and making other necessary changes	0.9
01/24/2024	JJ	Prepare variance deck and power point presentation for an upcoming meeting with CBI team	3.0
01/24/2024	JA	Analysis of various questions related to debt payments and ordinary course professionals to pay	0.4
01/24/2024	RR	Analysis related to determining response to UST 345 issues on Canadian cash.	1.3
01/24/2024	KP	Cash Flow Variance Set Up Discussion between J. Jang, K. Percy, and F. Echevarria (all APS)	0.5
01/24/2024	KP	Review and update of cash liquidity forecast	2.5
01/24/2024	FDE	Review cash management presentation	0.3
01/24/2024	FDE	Cash Flow Variance Set Up Discussion with J. Jang and F. Echevarria (both APS)	1.1
01/24/2024	FDE	Prepare budget variance covenant testing worksheet	0.9
01/24/2024	FDE	Adjust variance report for updated cash flow projections	0.5
01/24/2024	FDE	Meeting with F. Echevarria and K. Percy (both APS) to outline reporting requirements	0.2
01/25/2024	JJ	Variance reporting discussion between J. Jang, F. Echevarria, K. Percy (all APS) and S. Bogue, M. Djibinian, and B. Ramirez (all CBI)	0.6



Careismatic Brands, LLC
1119 Colorado Avenue
Santa Monica, CA 90401

Re: Cash / Liquidity Matters
Code: 20010473PA0002.1.3

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
01/25/2024	JJ	Calibrating the existing cash flow model and other ad-hoc tasks associated with liquidity	1.0
01/25/2024	JJ	Review of available data to perform DSO analysis and setting up meetings with CBI to discuss the matter	1.5
01/25/2024	JJ	Review of the model and variances in preparation of meeting with CBI team; review of the presentation material	1.4
01/25/2024	JJ	Meeting with F. Echevarria and J. Jang (both APS) to review budget variance presentation	0.5
01/25/2024	JJ	DSO calculation and analysis of top wholesale accounts	2.4
01/25/2024	JA	Analysis of DIP budget and analyze buckets of prepetition spend allowed	0.7
01/25/2024	JA	Meeting with R. Robbins, J. Amico, C. Chen and R. Steere (all APS) re: cash management of debtor bank accounts	0.3
01/25/2024	RR	Meeting with R. Robbins and R. Steere (both APS) re: debtor foreign bank accounts	0.7
01/25/2024	RR	Meeting with R. Robbins, J. Amico, C. Chen and R. Steere (all APS) re: cash management of debtor bank accounts	0.3
01/25/2024	CC	Meeting with R. Robbins, J. Amico, C. Chen and R. Steere (all APS) re: cash management of debtor bank accounts	0.3
01/25/2024	RS	Meeting with R. Robbins and R. Steere (both APS) re: debtor foreign bank accounts	0.7
01/25/2024	RS	Update bank listing with recent balances for UST	1.2
01/25/2024	RS	Meeting with R. Robbins, J. Amico, C. Chen and R. Steere (all APS) re: cash management of debtor bank accounts	0.3
01/25/2024	KP	Variance reporting discussion between J. Jang, F. Echevarria, K. Percy (all APS) and S. Bogue, M. Djibinian, and B. Ramirez (all CBI)	0.6
01/25/2024	KP	Review and update of cash liquidity forecast	2.8
01/25/2024	FDE	Meeting with F. Echevarria and J. Jang (both APS) to review budget variance presentation	0.5
01/25/2024	FDE	Meeting with F. Echevarria and J. Jang (both APS) to review DSO calculations	0.6
01/25/2024	FDE	Prepare analysis to compare variance between DIP forecast and Company's forecast	1.3
01/25/2024	FDE	Variance reporting discussion between J. Jang, F. Echevarria, K. Percy (all APS) and S. Bogue, M. Djibinian, and B. Ramirez (all CBI)	0.6
01/25/2024	FDE	Update latest DIP forecast with revised assumptions	0.6
01/25/2024	FDE	Prepare excel summary of 13wk cash forecast for company treasurer	0.4
01/25/2024	JJ	Meeting with F. Echevarria and J. Jang (both APS) to review DSO calculations	0.6
01/26/2024	JJ	Analyze the go forward variance reporting format and analysis required; Preliminary analysis of upcoming weekly variance	2.1
01/26/2024	JJ	Meeting J. Jang and F. Echevarria (both APS) to discuss cash flow impact on termination of factoring	0.7
01/26/2024	JJ	Meeting with B. Ramirez, S. Bogue, M. Djibinian (all CBI), P. Woodland (PG), J. Jang, F. Echevarria (both APS) to discuss weekly cash flow	0.5
01/26/2024	JJ	Meeting between J. Jang and F. Echevarria (both APS) to discuss Wells Fargo discontinuation of Factoring Arrangement	1.0



Careismatic Brands, LLC
1119 Colorado Avenue
Santa Monica, CA 90401

Re: Cash / Liquidity Matters
Code: 20010473PA0002.1.3

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
01/26/2024	JJ	Review of DSO assumptions and analyzing the structure of AR rollover and other receipt related analysis	3.0
01/26/2024	JJ	Analyze the impact of discontinuation of Wells Fargo factoring arrangement	0.7
01/26/2024	RR	Analysis related to Wells Fargo receivables facility and impact on cash of it being discontinued	2.2
01/26/2024	JA	Review of DIP forecast and liquidity outlook; reconcile with assumed prepetition payments per first day orders	0.8
01/26/2024	JA	Analysis of impact of change in various trade financing arrangements	0.4
01/26/2024	KP	Review and update of cash liquidity forecast	3.1
01/26/2024	FDE	Meeting J. Jang and F. Echevarria (both APS) to discuss cash flow impact on termination of factoring	0.7
01/26/2024	FDE	Prepare adjustments to the cash forecast	1.1
01/26/2024	FDE	Meeting between J. Jang and F. Echevarria (both APS) to discuss Wells Fargo discontinuation of Factoring Arrangement	1.0
01/26/2024	FDE	Meeting with B. Ramirez, S. Bogue, M. Djibinian (all CBI), P. Woodland (PG), J. Jang, F. Echevarria (both APS) to discuss weekly cash flow	0.5
01/26/2024	FDE	Prepare e-mail correspondence RE DIP interest	0.5
01/29/2024	JJ	Meeting with F. Echevarria and J. Jang (both APS) to discuss prior week cash flow model	0.8
01/29/2024	JJ	Update of cash flow model for the prior week	3.0
01/29/2024	JJ	Meeting between L. Temple (CBI) to discuss AR receipt cycle	0.5
01/29/2024	JJ	Variance analysis, reforecast of cash flow, and other ad hoc liquidity tasks	1.7
01/29/2024	JJ	Resolving the issue re: the cash flow model on intercompany transfer reconciliation and cash roll forward vs bank balance	2.0
01/29/2024	RS	Analyze bank activity for debtor foreign accounts	1.8
01/29/2024	RS	Meeting with B. Ramirez (Careismatic) re: debtor foreign accounts	0.4
01/29/2024	RS	Emails to CBI re: cash reporting requirements	0.7
01/29/2024	RS	Update bank account listing with new balances	0.4
01/29/2024	JA	Analysis of issues relating to AR factoring and impact on liquidity	0.5
01/29/2024	FDE	Review initial draft of cash flow model	0.8
01/29/2024	FDE	Review initial draft of variance explanations	1.0
01/29/2024	FDE	Prepare external sharing version of initial DIP forecast	0.5
01/29/2024	FDE	Meeting with F. Echevarria and J. Jang (both APS) to discuss prior week cash flow model	0.8
01/30/2024	JJ	Meeting with F. Echevarria and J. Jang (both APS) to review latest cash flow model	0.5
01/30/2024	JJ	Prepare weekly cash flow variance report	2.0
01/30/2024	JJ	Review of DSO assumptions and beginning the work of implementing vendor specific DSO within the cashflow model	1.9
01/30/2024	JJ	Meeting with B. Ramirez (CBI) to analyze wholesale DSO and DTC DSO	1.5
01/30/2024	JJ	Meeting with B. Ramirez (CBI), J. Jang, F. Echevarria (both APS) to discuss weekly cash flow variance	1.0
01/30/2024	JJ	Review of discontinuation of factoring and analyzing the liquidity impact	1.5
01/30/2024	RR	Prepare for meeting with US Trustee on Canadian cash matters	1.3



Careismatic Brands, LLC
1119 Colorado Avenue
Santa Monica, CA 90401

Re: Cash / Liquidity Matters
Code: 20010473PA0002.1.3

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
01/30/2024	JA	Work session with B. Ramirez (Careismatic) re: various bank required diligence	0.5
01/30/2024	FDE	Meeting with B. Ramirez (CBI), J. Jang, F. Echevarria (both APS) to discuss weekly cash flow variance	1.0
01/30/2024	FDE	Prepare adjusted cashflow forecast	1.6
01/30/2024	FDE	Review changes to Walmart collection methodology	0.7
01/30/2024	FDE	Review last week variance analysis	0.5
01/30/2024	FDE	Meeting with F. Echevarria and J. Jang (both APS) to review latest cash flow model	0.5
01/31/2024	JJ	Meeting between B. Ramirez (CBI) to discuss e-comm deposits and its classification	1.0
01/31/2024	JJ	Meeting with K. Percy, F. Echevarria, and J. Jang (all APS) to discuss weekly variance report	0.5
01/31/2024	JJ	Meeting with K. Percy, F. Echevarria, and J. Jang (all APS), M. McGilvery (PJT), and C. Husnick and A. Surinak (both Kirkland) to discuss receivables financing	0.3
01/31/2024	JJ	Preparation of weekly cash variance report, calibration of existing cash flow model, and other ad hoc requests	3.0
01/31/2024	JJ	Working with CBI team to discuss anticipated disbursements for the week and analyzing the amount vs existing forecast	1.2
01/31/2024	JJ	Meeting with B. Ramirez and C. Shyani (both CBI) to discuss DTC sales report	0.5
01/31/2024	JJ	Wholesale DSO analysis: build up of AR balance for key accounts and vetting through data provided	1.5
01/31/2024	KP	Meeting with K. Percy, F. Echevarria, and J. Jang (all APS) to discuss weekly variance report	0.5
01/31/2024	KP	Review and update of cash liquidity forecast	3.2
01/31/2024	KP	Meeting with K. Percy, F. Echevarria, and J. Jang (all APS), M. McGilvery (PJT), and C. Husnick and A. Surinak (both Kirkland) to discuss receivables financing	0.3
01/31/2024	FDE	Meeting with K. Percy, F. Echevarria, and J. Jang (all APS) to discuss weekly variance report	0.5
01/31/2024	FDE	Review changes to forecast methodology changes	1.0
01/31/2024	FDE	Review weekly payment report	1.0
01/31/2024	FDE	Meeting with K. Percy, F. Echevarria, and J. Jang (all APS), M. McGilvery (PJT), and C. Husnick and A. Surinak (both Kirkland) to discuss receivables financing	0.3
Total Professional Hours			108.6



Careismatic Brands, LLC
1119 Colorado Avenue
Santa Monica, CA 90401

Re: Cash / Liquidity Matters
Code: 20010473PA0002.1.3

PROFESSIONAL	RATE	HOURS	FEES
Kent Percy	\$1,380	13.7	18,906.00
Richard Robbins	\$1,200	7.0	8,400.00
Joel Amico	\$1,100	5.2	5,720.00
Francisco D Echevarria	\$1,025	22.0	22,550.00
Chi Chen	\$690	0.3	207.00
Jimmy Jang	\$690	54.9	37,881.00
Rowan Steere	\$615	5.5	3,382.50
Total Professional Hours and Fees		108.6	\$ 97,046.50



Careismatic Brands, LLC
1119 Colorado Avenue
Santa Monica, CA 90401

Re: U.S. Trustee / Court Reporting Requirements
Code: 20010473PA0002.1.5

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
01/24/2024	JA	Draft of background materials re: S&S preparation and outline key planning workstreams	1.5
01/24/2024	RR	Review of trial balance for purposes of beginning work on the Schedules and Statements	2.3
01/25/2024	JA	Review and draft of background material for MORs	0.8
01/26/2024	RR	Meeting with R. Robbins, J. Amico, C. Chen, R. Steere (all APS) re: SoFA schedule preparation plan	0.6
01/26/2024	JA	Meeting with R. Robbins, J. Amico, C. Chen, R. Steere (all APS) re: SoFA schedule preparation plan	0.6
01/26/2024	JA	Review of Schedule G contracts workplan and provide comments on process and templates	0.9
01/26/2024	JA	Draft of Statements and Schedules background materials and overview deck	0.5
01/26/2024	CC	Meeting with R. Robbins, J. Amico, C. Chen, R. Steere (all APS) re: SoFA schedule preparation plan	0.6
01/26/2024	RS	Emails to counsel re: UST reporting requirements	0.8
01/26/2024	RS	Update and send presentation and timeline of schedules and SOFAs to M. Djibinian (Careismatic)	0.7
01/26/2024	RS	Review SOFAs, schedules, and liquidity analysis to prepare for CBI reporting needs	1.3
01/26/2024	RS	Meeting with R. Robbins, J. Amico, C. Chen, R. Steere (all APS) re: SoFA schedule preparation plan	0.6
01/29/2024	JA	Draft of tracker and key tasks for Statements and Schedules	0.4
01/29/2024	CC	Prepare intercompany balance matrix	2.2
01/30/2024	RR	Meeting with R. Robbins, E. Kanazireva, J. Amico, C. Chen and R. Steere (all APS) re: SOFAs and Schedules tool	0.5
01/30/2024	RR	Review of materials required for Initial Debtor Interview	0.8
01/30/2024	RR	Meeting with R. Robbins, J. Amico, C. Chen, R. Steere (all APS), A. Surinak, S. Sanders (both Kirkland) re: trustee reporting requirements	0.3
01/30/2024	RS	Meeting with R. Robbins, E. Kanazireva, J. Amico, C. Chen and R. Steere (all APS) re: SOFAs and Schedules tool	0.5
01/30/2024	RS	Review list of property owned and leased	0.3
01/30/2024	RS	Meeting with R. Robbins, J. Amico, C. Chen, R. Steere (all APS), A. Surinak, S. Sanders (both Kirkland) re: trustee reporting requirements	0.3
01/30/2024	JA	Meeting with R. Robbins, J. Amico, C. Chen, R. Steere (all APS), A. Surinak, S. Sanders (both Kirkland) re: trustee reporting requirements	0.3
01/30/2024	JA	Development of background materials for Statement and Schedules and customize for Careismatic finance and accounting team	1.0
01/30/2024	JA	Meeting with R. Robbins, E. Kanazireva, J. Amico, C. Chen and R. Steere (all APS) re: SOFAs and Schedules tool	0.5
01/30/2024	EK	Meeting with R. Robbins, E. Kanazireva, J. Amico, C. Chen and R. Steere (all APS) re: SOFAs and Schedules tool	0.5
01/30/2024	CC	Meeting with R. Robbins, E. Kanazireva, J. Amico, C. Chen and R. Steere (all APS) re: SOFAs and Schedules tool	0.5
01/30/2024	CC	Meeting with R. Robbins, J. Amico, C. Chen, R. Steere (all APS), A. Surinak, S. Sanders (both Kirkland) re: trustee reporting requirements	0.3



Careismatic Brands, LLC
1119 Colorado Avenue
Santa Monica, CA 90401

Re: U.S. Trustee / Court Reporting Requirements
Code: 20010473PA0002.1.5

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
01/31/2024	RR	Meeting with R. Robbins, J. Amico, C. Chen, R. Steere (all APS), N. Kholousi, M. Djibinian (both Careismatic) re: SOFAs and schedules	1.9
01/31/2024	RR	Meeting with R. Robbins, R. Steere (both APS), A. Surinak, S. Sanders (both Kirkland), P. D'Auria, F. Steele (both UST) re: debtor foreign bank accounts	0.4
01/31/2024	RS	Meeting with R. Robbins, J. Amico, C. Chen, R. Steere (all APS), N. Kholousi, M. Djibinian (both Careismatic) re: SOFAs and schedules	1.9
01/31/2024	RS	Meeting with J. Amico, C. Chen, R. Steere (all APS), M. Djibinian, M. Khani (both Careismatic) re: monthly operating reports	0.9
01/31/2024	RS	Meeting with R. Robbins, R. Steere (both APS), A. Surinak, S. Sanders (both Kirkland), P. D'Auria, F. Steele (both UST) re: debtor foreign bank accounts	0.4
01/31/2024	RS	Update ordinary course professional listing	0.3
01/31/2024	RS	Create MOR financial statements	0.9
01/31/2024	RS	Populate schedule AB for UST reporting requirement	1.3
01/31/2024	JA	Meeting with J. Amico, C. Chen, R. Steere (all APS), M. Djibinian, M. Khani (both Careismatic) re: monthly operating reports	0.9
01/31/2024	JA	Meeting with R. Robbins, J. Amico, C. Chen, R. Steere (all APS), N. Kholousi, M. Djibinian (both Careismatic) re: SOFAs and schedules	1.9
01/31/2024	CC	Prepare SOFAs templates	0.9
01/31/2024	CC	Meeting with R. Robbins, J. Amico, C. Chen, R. Steere (all APS), N. Kholousi, M. Djibinian (both Careismatic) re: SOFAs and schedules	1.9
01/31/2024	CC	Update requests listing for SOFAs and schedules of assets and liabilities	1.6
01/31/2024	CC	Compose email to CBI re: requests for SOFAs and schedules of assets and liabilities	0.4
01/31/2024	CC	Prepare files and requests for initial debtor interview	1.1
01/31/2024	CC	Meeting with J. Amico, C. Chen, R. Steere (all APS), M. Djibinian, M. Khani (both Careismatic) re: monthly operating reports	0.9
Total Professional Hours			37.2



Careismatic Brands, LLC
1119 Colorado Avenue
Santa Monica, CA 90401

Re: U.S. Trustee / Court Reporting Requirements
Code: 20010473PA0002.1.5

PROFESSIONAL	RATE	HOURS	FEES
Richard Robbins	\$1,200	6.8	8,160.00
Joel Amico	\$1,100	9.3	10,230.00
Emilia Kanazireva	\$880	0.5	440.00
Chi Chen	\$690	10.4	7,176.00
Rowan Steere	\$615	10.2	6,273.00
Total Professional Hours and Fees		37.2	\$ 32,279.00

APServices

Careismatic Brands, LLC
1119 Colorado Avenue
Santa Monica, CA 90401

Re: Business Plan / Analysis
Code: 20010473PA0002.1.6

<u>DATE</u>	<u>PROFESSIONAL</u>	<u>DESCRIPTION OF SERVICES</u>	<u>HOURS</u>
01/30/2024	JJ	Meeting with N. Kiefer (CBI), J. Jang, F. Echevarria (both APS) to catch up on Business Plan status update	0.6
01/30/2024	FDE	Meeting with N. Kiefer (CBI), J. Jang, F. Echevarria (both APS) to catch up on Business Plan status update	0.6
Total Professional Hours			<u><u>1.2</u></u>



Careismatic Brands, LLC
1119 Colorado Avenue
Santa Monica, CA 90401

Re: Business Plan / Analysis
Code: 20010473PA0002.1.6

PROFESSIONAL	RATE	HOURS	FEES
Francisco D Echevarria	\$1,025	0.6	615.00
Jimmy Jang	\$690	0.6	414.00
Total Professional Hours and Fees		1.2	\$ 1,029.00



Careismatic Brands, LLC
1119 Colorado Avenue
Santa Monica, CA 90401

Re: Plan & Disclosure Statement
Code: 20010473PA0002.1.9

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
01/25/2024	JA	Analysis info required and list diligence requirements for liquidation analysis	0.7
01/25/2024	JA	Review of timeline and deliverables re: Plan and Disclosure Statement	0.5
01/26/2024	JA	Draft of workplan for liquidation analysis; analysis of various claims and intercompany issues	1.0
01/29/2024	JA	Review draft of Disclosure Statement and determine various assumptions for claims estimate and other financial info required	0.7
01/29/2024	JA	Analysis of intercompany payables re: liquidation analysis	0.6
01/30/2024	RS	Review TB data and mapping	1.1
01/30/2024	RS	Create financial statements from December trial balance detail	1.3
01/30/2024	JA	Review of drafts of Plan and Disclosure Statement and develop workplan for various exhibits	0.7
01/30/2024	JA	Analysis of various balance sheet detail to build out liquidation analysis	1.4
01/30/2024	CC	Prepare liquidation analysis	1.7
01/31/2024	JA	Draft template of requirements for financial projections for Disclosure Statement	0.5
01/31/2024	JA	Draft of key assumptions for liquidation analysis	0.8
01/31/2024	JA	Analysis to determine various creditor claims for the Disclosure Statement	1.1
Total Professional Hours			12.1



Careismatic Brands, LLC
1119 Colorado Avenue
Santa Monica, CA 90401

Re: Plan & Disclosure Statement
Code: 20010473PA0002.1.9

PROFESSIONAL	RATE	HOURS	FEES
Joel Amico	\$1,100	8.0	8,800.00
Chi Chen	\$690	1.7	1,173.00
Rowan Steere	\$615	2.4	1,476.00
Total Professional Hours and Fees		12.1	\$ 11,449.00

APServices

Careismatic Brands, LLC
1119 Colorado Avenue
Santa Monica, CA 90401

Re: Business Operations
Code: 20010473PA0002.1.11

<u>DATE</u>	<u>PROFESSIONAL</u>	<u>DESCRIPTION OF SERVICES</u>	<u>HOURS</u>
01/31/2024	JA	Review of requests from counsel re: diligence on APA items	0.3
01/31/2024	JH	Prepare responses to K. Percy (APS) re: workplan and timing for GAAP ASC 852 bankruptcy accounting and reporting for consolidated financial statements reports	0.4
Total Professional Hours			<u><u>0.7</u></u>



Careismatic Brands, LLC
1119 Colorado Avenue
Santa Monica, CA 90401

Re: Business Operations
Code: 20010473PA0002.1.11

PROFESSIONAL	RATE	HOURS	FEES
James Horgan	\$1,200	0.4	480.00
Joel Amico	\$1,100	0.3	330.00
Total Professional Hours and Fees		0.7	\$ 810.00



Careismatic Brands, LLC
1119 Colorado Avenue
Santa Monica, CA 90401

Re: Testimony
Code: 20010473PA0002.1.12

<u>DATE</u>	<u>PROFESSIONAL</u>	<u>DESCRIPTION OF SERVICES</u>	<u>HOURS</u>
01/23/2024	KP	Call with K. Rose (Kirkland) re: writ of attachment	0.6
01/31/2024	KP	Testimony with McDonald Hopkins, Kobre Kim, and Kirkland re: history of CBI	1.1
Total Professional Hours			<u><u>1.7</u></u>



Careismatic Brands, LLC
1119 Colorado Avenue
Santa Monica, CA 90401

Re: Testimony
Code: 20010473PA0002.1.12

PROFESSIONAL	RATE	HOURS	FEES
Kent Percy	\$1,380	1.7	2,346.00
Total Professional Hours and Fees		1.7	\$ 2,346.00



Careismatic Brands, LLC
1119 Colorado Avenue
Santa Monica, CA 90401

Re: Vendor Management
Code: 20010473PA0002.1.13

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
01/23/2024	JA	Analysis of various vendor claims and determine bucket for ability to pay	0.3
01/23/2024	JA	Review and provide comments on various vendor management and other employee related communications	0.6
01/23/2024	JA	Meeting with L. Wolf and others (C. Street), K. Percy, R. Robbins, J. Amico, C. Chen, R. Steere (all APS), M. Djibinian and AP team (all Careismatic) re: chapter 11 vendor plan	0.8
01/23/2024	JA	Meeting with K. Percy, R. Robbins, J. Amico, C. Chen, R. Steere (all APS), S. Bogue, M. Djibinian, B. Ramirez, N. Kholousi, J. Hudson (all Careismatic) re: post-petition vendor process	0.6
01/23/2024	RR	Meeting with K. Percy, R. Robbins, J. Amico, C. Chen, R. Steere (all APS), S. Bogue, M. Djibinian, B. Ramirez, N. Kholousi, J. Hudson (all Careismatic) re: post-petition vendor process	0.6
01/23/2024	RR	Meeting with L. Wolf and others (C. Street), K. Percy, R. Robbins, J. Amico, C. Chen, R. Steere (all APS), M. Djibinian and AP team (all Careismatic) re: chapter 11 vendor plan	0.8
01/23/2024	CC	Analyze the country of incorporation for foreign vendors	0.2
01/23/2024	CC	Meeting with K. Percy, R. Robbins, J. Amico, C. Chen, R. Steere (all APS), S. Bogue, M. Djibinian, B. Ramirez, N. Kholousi, J. Hudson (all Careismatic) re: post-petition vendor process	0.6
01/23/2024	CC	Meeting with L. Wolf and others (C. Street), K. Percy, R. Robbins, J. Amico, C. Chen, R. Steere (all APS), M. Djibinian and AP team (all Careismatic) re: chapter 11 vendor plan	0.8
01/23/2024	RS	Meeting with L. Wolf and others (C. Street), K. Percy, R. Robbins, J. Amico, C. Chen, R. Steere (all APS), M. Djibinian and AP team (all Careismatic) re: chapter 11 vendor plan	0.8
01/23/2024	RS	Meeting with K. Percy, R. Robbins, J. Amico, C. Chen, R. Steere (all APS), S. Bogue, M. Djibinian, B. Ramirez, N. Kholousi, J. Hudson (all Careismatic) re: post-petition vendor process	0.6
01/23/2024	KP	Meeting with L. Wolf and others (C. Street), K. Percy, R. Robbins, J. Amico, C. Chen, R. Steere (all APS), M. Djibinian and AP team (all Careismatic) re: chapter 11 vendor plan	0.8
01/23/2024	KP	Call with Vorys and Kirkland re: Fortna and other suppliers	0.7
01/23/2024	KP	Meeting with K. Percy, R. Robbins, J. Amico, C. Chen, R. Steere (all APS), S. Bogue, M. Djibinian, B. Ramirez, N. Kholousi, J. Hudson (all Careismatic) re: post-petition vendor process	0.6
01/24/2024	JA	Analysis of foreign vendor spend and prep for UST request	0.5
01/24/2024	JA	Review of auto debits and other requests to pay; analyze and recommendation of next steps and communication to company	0.7
01/24/2024	JA	Meeting with R. Robbins, J. Amico, C. Chen, R. Steere (all APS), S. Bogue, M. Djibinian, other AP personnel (all Careismatic) re: management of vendor payments	1.3
01/24/2024	JA	Review and respond to various questions from company re: ability to pay vendors and Ch. 11 process	1.2



Careismatic Brands, LLC
1119 Colorado Avenue
Santa Monica, CA 90401

Re: Vendor Management
Code: 20010473PA0002.1.13

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
01/24/2024	RR	Meeting with R. Robbins, J. Amico, C. Chen, R. Steere (all APS), S. Bogue, M. Djibinian, other AP personnel (all Careismatic) re: management of vendor payments	1.3
01/24/2024	CC	Meeting with R. Robbins, J. Amico, C. Chen, R. Steere (all APS), S. Bogue, M. Djibinian, other AP personnel (all Careismatic) re: management of vendor payments	1.3
01/24/2024	RS	Create list of ordinary course professionals with average monthly spend at request of Kirkland	0.7
01/24/2024	RS	Meeting with R. Robbins, J. Amico, C. Chen, R. Steere (all APS), S. Bogue, M. Djibinian, other AP personnel (all Careismatic) re: management of vendor payments	1.3
01/24/2024	RS	Create vendor key by first day motion categorization	1.8
01/25/2024	JA	Call with K. Percy, R. Robbins, J. Amico (all APS), S. Bogue and finance team (Careismatic) re: payments and bank accounts	0.4
01/25/2024	JA	Review of various company requests to pay prepetition invoices and provide counsel	0.8
01/25/2024	JA	Review and provide comments on company materials for employee instructions on how to use credit cards	0.3
01/25/2024	RR	Call with K. Percy, R. Robbins, J. Amico (all APS), S. Bogue and finance team (Careismatic) re: payments and bank accounts	0.4
01/25/2024	KP	Call with K. Percy, R. Robbins, J. Amico (all APS), S. Bogue and finance team (Careismatic) re: payments and bank accounts	0.4
01/26/2024	RR	Review of critical vendor motion and related data.	1.8
01/26/2024	JA	Review and analyze data re: identifying ordinary course professionals and other professionals for retention	0.8
01/26/2024	JA	Analysis of top 30 creditors and provide supplemental info	0.4
01/26/2024	RS	Create excel document with final top 30 unsecured vendors	0.7
01/26/2024	FDE	Prepare analysis to show impact of shorten DSO terms	1.2
01/29/2024	RR	Meeting with R. Robbins, J. Amico, C. Chen, R. Steere (all APS), M. Djibinian, S. Bogue, J. Hudson, N. Kholousi (all Careismatic) re: vendor payments	1.3
01/29/2024	RR	Vendor data review and categorization	1.4
01/29/2024	RS	Emails to CBI re: vendor management	0.9
01/29/2024	RS	Review accounts payable detail to classify vendors by motion spend category	1.3
01/29/2024	RS	Meeting with R. Robbins, J. Amico, C. Chen, R. Steere (all APS), M. Djibinian, S. Bogue, J. Hudson, N. Kholousi (all Careismatic) re: vendor payments	1.3
01/29/2024	RS	Update OCP listing based on spending cap	0.6
01/29/2024	JA	Meeting with R. Robbins, J. Amico, C. Chen, R. Steere (all APS), M. Djibinian, S. Bogue, J. Hudson, N. Kholousi (all Careismatic) re: vendor payments	1.3
01/29/2024	JA	Review and advise on various vendor payment issues and determine ability to pay	1.1
01/29/2024	CC	Meeting with R. Robbins, J. Amico, C. Chen, R. Steere (all APS), M. Djibinian, S. Bogue, J. Hudson, N. Kholousi (all Careismatic) re: vendor payments	1.3
01/30/2024	RR	Review of OCP motion and supporting schedules	0.7
01/30/2024	RR	Review of vendor data for payment approval process	1.2

APServices

Careismatic Brands, LLC
1119 Colorado Avenue
Santa Monica, CA 90401

Re: Vendor Management
Code: 20010473PA0002.1.13

<u>DATE</u>	<u>PROFESSIONAL</u>	<u>DESCRIPTION OF SERVICES</u>	<u>HOURS</u>
01/30/2024	RR	Meeting with R. Robbins, J. Amico, C. Chen, R. Steere (all APS), S. Bogue, M. Djibinian, N. Kholousi, J. Hudson (all Careismatic) re: accounts payable payments	1.4
01/30/2024	RS	Classify new vendors by FDM category for Careismatic AP team	0.7
01/30/2024	RS	Compile list of vendors with no future business	0.6
01/30/2024	RS	Meeting with R. Robbins, J. Amico, C. Chen, R. Steere (all APS), S. Bogue, M. Djibinian, N. Kholousi, J. Hudson (all Careismatic) re: accounts payable payments	1.4
01/30/2024	RS	Update list of vendors that are included in customer program order	0.7
01/30/2024	JA	Review and analysis of various vendor classifications and determine ability to pay	1.2
01/30/2024	JA	Meeting with R. Robbins, J. Amico, C. Chen, R. Steere (all APS), S. Bogue, M. Djibinian, N. Kholousi, J. Hudson (all Careismatic) re: accounts payable payments	1.4
01/30/2024	CC	Meeting with R. Robbins, J. Amico, C. Chen, R. Steere (all APS), S. Bogue, M. Djibinian, N. Kholousi, J. Hudson (all Careismatic) re: accounts payable payments	1.4
01/31/2024	RS	Meeting with J. Amico, C. Chen, R. Steere (all APS) and N. Kholousi (Careismatic) re: accounts payable payments	0.4
01/31/2024	RS	Respond to debtor emails re: vendor management	0.6
01/31/2024	JA	Meeting with J. Amico, C. Chen, R. Steere (all APS) and N. Kholousi (Careismatic) re: accounts payable payments	0.4
01/31/2024	JA	Review of various requests for payment and determine vendor status	0.8
01/31/2024	JA	Review and analyze various ordinary course professionals for filing	0.4
01/31/2024	CC	Meeting with J. Amico, C. Chen, R. Steere (all APS) and N. Kholousi (Careismatic) re: accounts payable payments	0.4
Total Professional Hours			50.3



Careismatic Brands, LLC
1119 Colorado Avenue
Santa Monica, CA 90401

Re: Vendor Management
Code: 20010473PA0002.1.13

PROFESSIONAL	RATE	HOURS	FEES
Kent Percy	\$1,380	2.5	3,450.00
Richard Robbins	\$1,200	10.9	13,080.00
Joel Amico	\$1,100	15.3	16,830.00
Francisco D Echevarria	\$1,025	1.2	1,230.00
Chi Chen	\$690	6.0	4,140.00
Rowan Steere	\$615	14.4	8,856.00
Total Professional Hours and Fees		50.3	\$ 47,586.00

APServices

Careismatic Brands, LLC
1119 Colorado Avenue
Santa Monica, CA 90401

Re: Executory Contracts
Code: 20010473PA0002.1.14

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
01/23/2024	JA	Review of company index of contracts, develop template for Schedule G and communicate with claims agent	0.7
01/23/2024	RR	Analysis related to potential 503b9/contract spend.	1.1
01/25/2024	JA	Meeting with R. Robbins, J. Amico, C. Chen and R. Steere (all APS) and M. Djibinian (CBI) re: repositories of customer contracts and vendor contracts	0.8
01/25/2024	JA	Review of emails and data room re: executory contracts for Schedule G	0.8
01/25/2024	RR	Meeting with R. Robbins, J. Amico, C. Chen and R. Steere (all APS) and M. Djibinian (CBI) re: repositories of customer contracts and vendor contracts	0.8
01/25/2024	CC	Meeting with R. Robbins, J. Amico, C. Chen and R. Steere (all APS) and M. Djibinian (CBI) re: repositories of customer contracts and vendor contracts	0.8
01/25/2024	RS	Meeting with R. Robbins, J. Amico, C. Chen and R. Steere (all APS) and M. Djibinian (CBI) re: repositories of customer contracts and vendor contracts	0.8
01/26/2024	CC	Analyze data rooms to identify executory contracts	1.8
01/26/2024	CC	Compose email to A. Logan (Donlin) re: contracts review procedures	0.5
01/30/2024	RR	Review of contract data to determine analysis requirements	1.7
01/30/2024	RS	Meeting with J. Amico, C. Chen, R. Steere (all APS), A. Logan, C. Dickson, K. Wagner (all Donlin) re: contract review	0.5
01/30/2024	JA	Meeting with J. Amico, C. Chen, R. Steere (all APS), A. Logan, C. Dickson, K. Wagner (all Donlin) re: contract review	0.5
01/30/2024	CC	Meeting with J. Amico, C. Chen, R. Steere (all APS), A. Logan, C. Dickson, K. Wagner (all Donlin) re: contract review	0.5
01/31/2024	JA	Analysis of draft of Schedule G contracts and reconcile to contract list	0.7
01/31/2024	JA	Review of various material contracts and determine inclusion for Schedule G	0.7
Total Professional Hours			12.7



Careismatic Brands, LLC
1119 Colorado Avenue
Santa Monica, CA 90401

Re: Executory Contracts
Code: 20010473PA0002.1.14

PROFESSIONAL	RATE	HOURS	FEES
Richard Robbins	\$1,200	3.6	4,320.00
Joel Amico	\$1,100	4.2	4,620.00
Chi Chen	\$690	3.6	2,484.00
Rowan Steere	\$615	1.3	799.50
Total Professional Hours and Fees		12.7	\$ 12,223.50



Careismatic Brands, LLC
1119 Colorado Avenue
Santa Monica, CA 90401

Re: Claims Process / Avoidance Actions
Code: 20010473PA0002.1.15

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
01/23/2024	JA	Meeting with J. Amico, C. Chen, R. Steere (all APS) re: creditor matrix open-items	0.8
01/23/2024	JA	Review and provide comments on creditor matrix and missing information required	0.8
01/23/2024	CC	Update creditor matrix	1.9
01/23/2024	CC	Call with K. Wagner, J. Goode, C. Dickson (all Donlin), C. Chen and R. Steere (both APS) re: creditor matrix open-items	0.8
01/23/2024	CC	Meeting with C. Chen, R. Steere (both APS) re: creditor matrix open-items	0.9
01/23/2024	CC	Meeting with J. Amico, C. Chen, R. Steere (all APS) re: creditor matrix open-items	0.8
01/23/2024	RS	Meeting with C. Chen, R. Steere (both APS) re: creditor matrix open-items	0.9
01/23/2024	RS	Call with K. Wagner, J. Goode, C. Dickson (all Donlin), C. Chen and R. Steere (both APS) re: creditor matrix open-items	0.8
01/23/2024	RS	Review the creditor matrix tracking sheet	0.5
01/23/2024	RS	Provide comments in creditor matrix tracker created by claims agents	1.4
01/23/2024	RS	Meeting with J. Amico, C. Chen, R. Steere (all APS) re: creditor matrix open-items	0.8
01/24/2024	CC	Identify officers and directors' mailing address	2.4
01/26/2024	RR	Meeting with R. Robbins, J. Amico, C. Chen, R. Steere (all APS), A. Logan, C. Dickson, K. Wagner, J. Goode (all Donlin) re: CBI contract review	0.4
01/26/2024	JA	Meeting with R. Robbins, J. Amico, C. Chen, R. Steere (all APS), A. Logan, C. Dickson, K. Wagner, J. Goode (all Donlin) re: CBI contract review	0.4
01/26/2024	JA	Review of various outstanding diligence for creditor matrix and reach out to various parties	1.1
01/26/2024	CC	Meeting with R. Robbins, J. Amico, C. Chen, R. Steere (all APS), A. Logan, C. Dickson, K. Wagner, J. Goode (all Donlin) re: CBI contract review	0.4
01/26/2024	RS	Meeting with R. Robbins, J. Amico, C. Chen, R. Steere (all APS), A. Logan, C. Dickson, K. Wagner, J. Goode (all Donlin) re: CBI contract review	0.4
01/29/2024	RS	Review list of outstanding addresses for creditor claims matrix	0.6
01/29/2024	JA	Review of various creditor matrix outstanding items and follow up with company	0.7
01/29/2024	CC	Identify shareholders' mailing address	1.9
01/30/2024	RS	Review outstanding litigation to search for relevant parties addresses	0.6
01/30/2024	RS	Summarize number of UK creditors per request of counsel	0.2
01/30/2024	CC	Update creditor matrix	1.2
01/30/2024	CC	Compile a listing of officers and directors for debtor entities	1.2
01/31/2024	RS	Review creditor matrix for missing addresses	0.4
01/31/2024	JA	Analysis of creditor matrix and determine open items and questions	0.5
Total Professional Hours			22.8



Careismatic Brands, LLC
1119 Colorado Avenue
Santa Monica, CA 90401

Re: Claims Process / Avoidance Actions
Code: 20010473PA0002.1.15

PROFESSIONAL	RATE	HOURS	FEES
Richard Robbins	\$1,200	0.4	480.00
Joel Amico	\$1,100	4.3	4,730.00
Chi Chen	\$690	11.5	7,935.00
Rowan Steere	\$615	6.6	4,059.00
Total Professional Hours and Fees		22.8	\$ 17,204.00



Careismatic Brands, LLC
1119 Colorado Avenue
Santa Monica, CA 90401

Re: Preparation for / Attend Court Hearings
Code: 20010473PA0002.1.17

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
01/23/2024	RR	Preparation related to responding to potential issues at first day hearing	2.2
01/24/2024	JJ	Attend first day court hearing with C. Chen, R. Steere, J. Jang, K. Percy, R. Robbins, and J. Amico (all APS)	2.0
01/24/2024	JA	In person meetings with S. Sanders and Kirkland team (Kirkland) before first day hearing at courthouse	1.0
01/24/2024	RR	Attend first day court hearing with C. Chen, R. Steere, J. Jang, K. Percy, R. Robbins, and J. Amico (all APS)	2.0
01/24/2024	CC	Attend first day court hearing with C. Chen, R. Steere, J. Jang, K. Percy, R. Robbins, and J. Amico (all APS)	2.0
01/24/2024	RS	Attend first day court hearing with C. Chen, R. Steere, J. Jang, K. Percy, R. Robbins, and J. Amico (all APS)	2.0
01/24/2024	KP	Attend first day court hearing with C. Chen, R. Steere, J. Jang, K. Percy, R. Robbins, and J. Amico (all APS)	2.0
01/24/2024	JA	Attend first day court hearing with C. Chen, R. Steere, J. Jang, K. Percy, R. Robbins, and J. Amico (all APS)	2.0
Total Professional Hours			<u><u>15.2</u></u>



Careismatic Brands, LLC
1119 Colorado Avenue
Santa Monica, CA 90401

Re: Preparation for / Attend Court Hearings
Code: 20010473PA0002.1.17

PROFESSIONAL	RATE	HOURS	FEES
Kent Percy	\$1,380	2.0	2,760.00
Richard Robbins	\$1,200	4.2	5,040.00
Joel Amico	\$1,100	3.0	3,300.00
Chi Chen	\$690	2.0	1,380.00
Jimmy Jang	\$690	2.0	1,380.00
Rowan Steere	\$615	2.0	1,230.00
Total Professional Hours and Fees		15.2	\$ 15,090.00



Careismatic Brands, LLC
1119 Colorado Avenue
Santa Monica, CA 90401

Re: Retention Applications & Relationship Disclosures
Code: 20010473PA0002.1.19

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
01/23/2024	BFS	Prepare investor search party list to be attached to investor solicitation emails	0.3
01/23/2024	KSM	Email D. Lewis (APS) re: 90 day payment information	0.3
01/23/2024	KSM	Review 90 day payment information from D. Lewis (APS)	0.2
01/23/2024	JB	Draft disclosures to be included in retention documents for parties beginning with 24-Ban	1.2
01/23/2024	JB	Prepare updated parties in interest list for firm database	0.7
01/24/2024	KSM	Respond to D. Lewis (APS) re: payment history inquiry	0.2
01/24/2024	JB	Draft disclosures to be included in retention documents for parties beginning with Ch-Ea	1.7
01/24/2024	JB	Draft disclosures to be included in retention documents for parties beginning with Bar-Ce	1.1
01/24/2024	JB	Draft disclosures to be included in retention documents for parties beginning with Eat-Fo	1.2
01/25/2024	KSM	Correspondence with J. Amico (APS) S. Sanders (Kirkland) re: timeline for draft retention documents and filing thereof	0.5
01/25/2024	KSM	Review draft investor emails re: potential connections to parties in interest	0.3
01/25/2024	JB	Draft disclosures to be included in retention documents for parties beginning with For-Ken	2.1
01/25/2024	JB	Draft disclosures to be included in retention documents for parties beginning with Ker-Mar	0.9
01/26/2024	JB	Draft disclosures to be included in retention documents for parties beginning with Pj-St	2.2
01/26/2024	JB	Draft disclosures to be included in retention documents for parties beginning with Mars-Pi	2.8
01/27/2024	JB	Draft disclosures to be included in retention documents for parties beginning with Sta-Sta of No	1.9
01/27/2024	JB	Draft disclosures to be included in retention documents for parties beginning with Sta of Nor-Un	2.9
01/28/2024	JB	Draft disclosures to be included in retention documents for parties beginning with US-Z	1.6
01/30/2024	KSM	Email draft retention documents to A. Surinak, S. Sanders (both Kirkland) K. Percy, J. Amico, B. Filler, and J. Braverman (all APS)	0.2
01/30/2024	KSM	Edit updated retention documents	1.3
01/30/2024	KSM	Edit draft disclosures	2.6
01/31/2024	JB	Prepare updated parties in interest list for firm database	1.1
01/31/2024	JB	Draft disclosures to be included in retention documents for parties beginning with A-Tr	1.6
01/31/2024	KSM	Correspondence with N. Andrew and E. Kardos (both APS) re: relationship disclosure	0.4
01/31/2024	KSM	Update draft relationship disclosures from J. Braverman (APS)	1.5
01/31/2024	KSM	Update draft retention documents from S. Sanders (Kirkland)	1.3
01/31/2024	KSM	Review edits to retention documents from S. Sanders (Kirkland)	0.6
01/31/2024	KSM	Correspondence with K. Percy (APS) re: relationship disclosure	0.2
Total Professional Hours			32.9



Careismatic Brands, LLC
1119 Colorado Avenue
Santa Monica, CA 90401

Re: Retention Applications & Relationship Disclosures
Code: 20010473PA0002.1.19

PROFESSIONAL	RATE	HOURS	FEES
Kaitlyn Sundt McClarren	\$650	9.6	6,240.00
Brooke Filler Stavitski	\$575	0.3	172.50
Jennifer Braverman	\$535	23.0	12,305.00
Total Professional Hours and Fees		32.9	\$ 18,717.50



Careismatic Brands, LLC
1119 Colorado Avenue
Santa Monica, CA 90401

Re: Officer Duties
Code: 20010473PA0002.1.21

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
01/23/2024	KP	Review of material and preparation for potential testimony	3.7
01/23/2024	KP	Call with S Bogue (CBI) re: Chapter 11 issues	1.1
01/24/2024	KP	CRO communication with employees and vendors	3.1
01/25/2024	KP	CRO communication with employees and vendors	3.2
01/26/2024	KP	CRO communication with employees and vendors	3.4
01/26/2024	KP	Transaction Committee meeting	0.5
01/26/2024	KP	Board of Directors meeting	0.5
01/31/2024	KP	CRO communication with employees and vendors	2.5
01/31/2024	KP	Transaction Committee meeting	0.5
Total Professional Hours			18.5



Careismatic Brands, LLC
1119 Colorado Avenue
Santa Monica, CA 90401

Re: Officer Duties
Code: 20010473PA0002.1.21

PROFESSIONAL	RATE	HOURS	FEES
Kent Percy	\$1,380	18.5	25,530.00
Total Professional Hours and Fees		18.5	\$ 25,530.00



Careismatic Brands, LLC
1119 Colorado Avenue
Santa Monica, CA 90401

Re: Travel Time
Code: 20010473PA0002.1.31

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
01/23/2024	RR	Travel time to client site	3.5
01/24/2024	JA	Travel from EWR to BUF due to meetings with counsel and attend first day hearing	1.5
01/24/2024	RS	Travel to Newark courthouse	0.6
01/25/2024	RR	Travel time from client to home	3.5
01/29/2024	RR	Travel time to client site	3.5
01/29/2024	JA	Travel from BUF to LAX	4.0
01/29/2024	CC	Travel to Los Angeles to attend in person client meetings	2.7
01/29/2024	JJ	Travel to client site (Santa Monica)	3.0
01/31/2024	RR	Travel from client site to Austin, TX	3.5
Total Professional Hours			<u><u>25.8</u></u>



Careismatic Brands, LLC
1119 Colorado Avenue
Santa Monica, CA 90401

Re: Travel Time
Code: 20010473PA0002.1.31

PROFESSIONAL	RATE	HOURS	FEES
Richard Robbins	\$1,200	14.0	16,800.00
Joel Amico	\$1,100	5.5	6,050.00
Chi Chen	\$690	2.7	1,863.00
Jimmy Jang	\$690	3.0	2,070.00
Rowan Steere	\$615	0.6	369.00
Total Professional Hours and Fees		25.2	\$ 26,783.00
Less 50% Travel Fees			(13,391.50)
Total Professional Fees			\$ 13,391.50

Exhibit D

Detailed Description of Expenses
from January 23, 2024 through January 31, 2024



Careismatic Brands, LLC
1119 Colorado Avenue
Santa Monica, CA 90401

Re: Expenses
Code: 20010473PA0002.1.32

DATE	DESCRIPTION OF SERVICES	AMOUNT
1/23/2024	Airfare Richard Robbins 2024-01-23 IAH- LAX	336.72
1/23/2024	Lodging Joel Amico New York 2024-01-22 2024-01-24	718.40
1/23/2024	Individual Meal Richard Robbins - Dinner	68.04
1/23/2024	Individual Meal Richard Robbins - Lunch	17.48
1/23/2024	Individual Meal Richard Robbins - Breakfast	25.92
1/23/2024	Parking/Tolls Richard Robbins	33.00
1/23/2024	Lodging Richard Robbins Woodland Hills 2024-01-23 2024-01-25	655.68
1/23/2024	Airfare Richard Robbins 2024-01-29 AUS- LAX	323.01
1/23/2024	Airfare Richard Robbins 2024-01-31 LAX- AUS	210.30
1/24/2024	Taxi/Car Service Joel Amico NJ court to EWR	17.93
1/24/2024	Individual Meal Joel Amico - Lunch	30.75
1/24/2024	Individual Meal Joel Amico - Dinner	25.91
1/24/2024	Individual Meal Joel Amico - Breakfast	4.30
1/24/2024	Taxi/Car Service Joel Amico BUF to Home	43.53
1/24/2024	Taxi/Car Service Joel Amico Office to NJ courthouse	79.87
1/24/2024	Airfare Chi Chen 2024-01-29 IAH- LAX	581.54
1/24/2024	Taxi/Car Service Richard Robbins HOU to IAH	189.35
1/24/2024	Individual Meal Richard Robbins - Dinner	75.00
1/24/2024	Individual Meal Richard Robbins - Lunch	16.48
1/24/2024	Parking/Tolls Richard Robbins	33.00
1/25/2024	Airfare Richard Robbins 2024-01-25 LAX- AUS	232.84
1/25/2024	Individual Meal Richard Robbins - Lunch	1.00
1/25/2024	Individual Meal Richard Robbins - Dinner	50.65
1/25/2024	Car Rental Richard Robbins 2 Days Los Angeles	175.93
1/25/2024	Internet Access Richard Robbins	8.00
1/25/2024	Parking/Tolls Richard Robbins	116.00
1/25/2024	Mileage Richard Robbins 30 Miles	20.10



Careismatic Brands, LLC
1119 Colorado Avenue
Santa Monica, CA 90401

Re: Expenses
Code: 20010473PA0002.1.32

DATE	DESCRIPTION OF SERVICES	AMOUNT
1/28/2024	Airfare Joel Amico 2024-01-29 buf- LAX	146.00
1/28/2024	Lodging Rowan Steere Woodland Hills 2024-01-28 2024-02-01	1,256.21
1/29/2024	Taxi/Car Service Joel Amico Home to BUF	40.00
1/29/2024	Individual Meal Joel Amico - Dinner	17.37
1/29/2024	Taxi/Car Service Joel Amico LAX to Hotel	75.11
1/29/2024	Lodging Joel Amico Woodland Hills 2024-01-29 2024-02-01	1,007.45
1/29/2024	Taxi/Car Service Chi Chen Home to Airport	54.92
1/29/2024	Internet Access Chi Chen	8.00
1/29/2024	Lodging Chi Chen Woodland Hills 2024-01-29 2024-02-01	1,007.45
1/29/2024	Individual Meal Richard Robbins - Breakfast	21.32
1/29/2024	Group Meal - Engagement Team Richard Robbins - Lunch - Richard Robbins; Chi Chen; Rowan Steere	88.69
1/29/2024	Parking/Tolls Richard Robbins	33.00
1/29/2024	Lodging Richard Robbins Woodland Hills 2024-01-29 2024-01-31	664.28
1/29/2024	Mileage Richard Robbins 30 Miles	20.10
1/29/2024	Group Meal - Engagement Team Richard Robbins - Dinner - Rowan Steere; Chi Chen; Richard Robbins	225.00
1/30/2024	Group Meal - Engagement Team Chi Chen - Lunch - Richard Robbins; Joel Amico; Rowan Steere; Chi Chen	184.70
1/30/2024	Group Meal - Engagement Team Richard Robbins - Dinner - Richard Robbins; Joel Amico; Chi Chen; Rowan Steere	300.00
1/30/2024	Parking/Tolls Richard Robbins	33.00
1/31/2024	Group Meal - Engagement Team Joel Amico - Dinner - Joel Amico; Rowan Steere; Jimmy Jang; Chi Chen	300.00
1/31/2024	Group Meal Chi Chen - Lunch - Richard Robbins; Joel Amico; Rowan Steere; Chi Chen	150.22
1/31/2024	Individual Meal Chi Chen - Breakfast	17.07



Careismatic Brands, LLC
1119 Colorado Avenue
Santa Monica, CA 90401

Re: Expenses
Code: 20010473PA0002.1.32

DATE	DESCRIPTION OF SERVICES	AMOUNT
1/31/2024	Parking/Tolls Richard Robbins	87.00
1/31/2024	Individual Meal Richard Robbins - Dinner	75.00
1/31/2024	Internet Access Richard Robbins	8.00
1/31/2024	Mileage Richard Robbins 30 Miles	20.10
Total		9,930.72



Careismatic Brands, LLC
1119 Colorado Avenue
Santa Monica, CA 90401

Expenses	Amount
Airfare	\$ 1,830.41
Ground Transportation	500.71
Internet	24.00
Lodging	5,309.47
Meals	1,694.90
Mileage	60.30
Parking & Tolls	335.00
Rental Car	175.93
Total Disbursements	\$ 9,930.72